

**JOINT SPECIAL MEETING
JOHNSTOWN VILLAGE METROPOLITAN DISTRICT NOS. 3&4**

September 16, 2020 at 2:30 p.m.
3652 Reliance Drive, Suite E
Frederick, CO 80516

NOTICE

Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting may also be held via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/91789233457?pwd=OEFOL3BWam4zMnlpMkJRaURIWHBMdz09>

Meeting ID: 917 8923 3457

Password: 627199

Call In Number: 1-669-900-9128

Robert Quinette, President	Term to May 2022
Harvey Deutsch, Secretary/Treasurer	Term to May 2022
Michael Blumenthal, Assistant Secretary	Term to May 2022
Vacant	Term to May 2023
Vacant	Term to May 2023

AGENDA

1. Call to Order/Declaration of Quorum
2. Director Conflict of Interest Disclosures
3. Consider Approval of Minutes from July 23, 2020 and August 10, 2020 Special Meetings (**enclosure**)
4. Approval of Agenda
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person. Comments will be taken in the order reflected on the sign in sheet.
6. Legal Matters
 - a. Consider Approval of Termination of Agreement to Implement a Common Plan of Finance, Enter Into Capital Pledge Agreements, and Impose Required Mill Levy Among Johnstown Village Metropolitan District Nos. 1-5 (**enclosure**)
 - b. Consider Approval of Termination of District Operations and Funding Agreement Among Johnstown Village Metropolitan District Nos. 1-5 (**enclosure**)
 - c. Consider Approval of Community Wide Operations and Funding Agreement Among the District and Johnstown Village Metropolitan District No. 2 (“District No. 2”) and UMB Bank, N.A. (**enclosure**)

7. Financial Matters

a. Bond Matters

- i. Consider Approval of Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (**enclosure**)
- ii. Consider Approval of Engagement Letter with Ballard Spahr for Special Counsel Services Related to Negotiation of a Capital Pledge Agreement with District No. 2 (**enclosure**)
- iii. Consider Approval of Resolution Approving Capital Pledge Agreement with District No. 2 regarding those certain General Obligation Limited Tax Bonds, Series 2020A and the Subordinate General Obligation Limited Tax Bonds, Series 2020B to be issued by District No. 2 (the “Bonds”) in the maximum combined principal amount of up to \$8,200,000, which amount is subject to increase or decrease as determined by the Board of District No. 2, for the purpose of pledging certain revenues generated by the imposition of a limited mill levy by the District to the repayment of a portion of the Bonds (**enclosure**)
- iv. Consider ratification and authorization of additional agreements and actions by the District’s consultants and representatives on the District’s behalf that are necessary and incidental to the issuance by District No. 2 of the Bonds.

b. Discussion and Consideration of Engagement of District Accountant

8. Other Business

9. Adjourn

2020 Regular Meetings

October 22, 2020 at 11:00 a.m. (2021 Budget Hearing)